



# *Statistical Committee*

*ELA General Assembly Warsaw, Poland*

*21.05.2025*

*Ebru Gemici-Loukas*

## ***Meetings***

*24 September 2024*

*02 December 2024*

*15 April 2025*

## ***Members:***

*Ebru Gemici-Loukas (Chairwoman)*

*Ana Efata*

*Nebojsa Kurbalija*

*Fabien Hauret*

*Silvia Migliavacca*

*Tadeusz Popielas*

*Dirk de Moor*

*Nick Mellor*

*Alain Meslier*

*Nigel Smith*

*Igor Sayapin*



# European Statistics Lifts and Escalators 2024



# Basic and Industrial Statistics 2024



# Basic Statistics 2024

ESTIMATED TOTAL MARKET (\*)

Country	2023		2024	
	Employees	Existing lifts	Employees	Existing lifts
Austria	2.317	137.685	2.342	140.196
Belgium	2.520	125.797	2.400	128.359
Bulgaria	2.550	95.000	2.550	95.410
Croatia	488	25.480	494	26.077
Cyprus	300	19.106	300	19.756
Czech Republic	1.970	139.529	1.995	141.065
Denmark	1.220	47.000	1.220	47.000
Estonia	150	5.170	150	5.170
Finland	1.500	67.000	1.550	68.000
France	17.200	646.716	17.200	653.000
Germany	17.030	841.411	17.300	852.000
Greece	7.200	436.990	7.400	440.490
Hungary	740	43.700	810	44.564
Ireland	453	26.750	443	27.184
Italy	26.800	1.009.000	28.100	1.018.000
Latvia	350	6.210	350	6.210
Lithuania	390	8.640	390	8.640
Luxemburg	365	15.962	366	16.317
Malta				279
North Macedonia	315	12.600	315	12.600
The Netherlands	3.085	107.490	3.209	109.126
Norway	1.543	46.150	1.548	47.870
Poland	4.000	147.645	4.000	152.497
Portugal	2.138	161.601	2.143	163.236
Romania	703	55.468	697	57.248
Slovakia	1.100	48.840	1.100	48.840
Slovenia	450	9.500	450	9.500
Spain	19.890	1.129.770	20.690	1.146.898
Sweden	3.980	129.482	4.105	132.112
Switzerland	4.500	286.000	4.800	291.000
Türkiye	30.000	578.500	33.000	610.000
United Kingdom	9.640	325.790	9.369	330.398
<b>TOTAL</b>	<b>164.887</b>	<b>6.735.981</b>	<b>170.786</b>	<b>6.849.041</b>

(\*) estimates based on consolidated data obtained from independent third party collector and/or national associations



# Existing Escalators 2024

ESTIMATED TOTAL MARKET (\*)

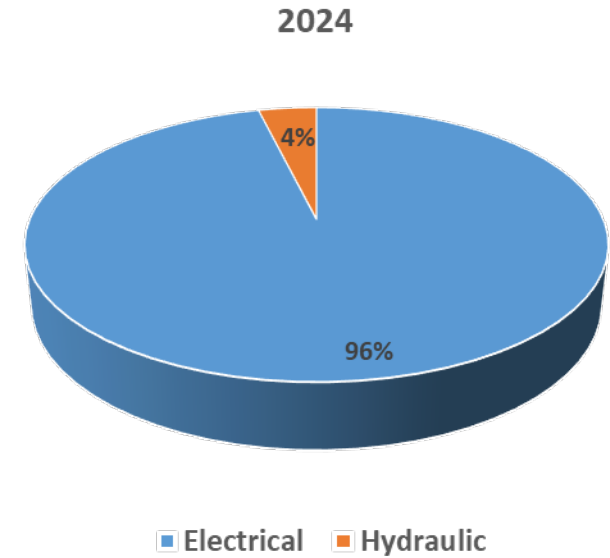
Country	2023	2024
	Existing Escalators	Existing Escalators
Austria	3.280	3.280
Belgium	2.989	3.020
Bulgaria	820	820
Croatia	750	750
Cyprus	170	170
Czech Republic	2.685	2.740
Denmark	1.400	1.400
Estonia	260	260
Finland	2.300	2.300
France	11.024	11.470
Germany	37.628	37.900
Greece	3.490	4.530
Hungary	1.046	1.062
Ireland	1.500	1.500
Italy	13.100	13.200
Latvia	185	185
Lithuania	156	156
Luxemburg	195	195
Malta		
North Macedonia	150	150
The Netherlands	4.646	4.705
Norway	2.045	2.095
Poland	4.201	4.230
Portugal	3.089	3.128
Romania	2.900	2.946
Slovakia	650	650
Slovenia	450	450
Spain	17.217	18.042
Sweden	3.234	3.256
Switzerland	5.300	5.305
Türkiye	28.000	28.600
United Kingdom	13.058	13.130
<b>TOTAL</b>	<b>167.918</b>	<b>171.626</b>

(\*) estimates based on consolidated data obtained from independent third party collector and/or national associations

# New Lifts

Units      2022      2023      2024

	Estimated total Market(*)	Estimated total Market(*)	Estimated total Market(*)	24/23 in %
Austria	4.795	3.392	3.587	5,7
Belgium	3.595	3.079	3.351	8,8
Bulgaria			585	
Croatia	704	685	854	24,7
Cyprus			928	
Czech Republic	2.551	1.819	2.194	20,6
Denmark	1.633	929	1.089	17,2
Estonia				
Finland	2.013	1.633	1.522	-6,8
France	15.000	13.880	14.010	0,9
Germany	22.277	15.097	15.034	-0,4
Greece	3.450	3.670	3.500	-4,6
Hungary	873	873	757	-13,3
Ireland	541	530	621	17,2
Italy	11.997	11.945	11.861	-0,7
Latvia				
Lithuania				
Luxembourg	724	582	506	-13,1
Malta			399	
Noth Macedonia(**)				
Norway	1.691	1.461	1.229	-15,9
Poland	7.252	7.406	6.931	-6,4
Portugal	2.161	2.179	2.336	7,2
Romania	1.888	1.637	2.543	55,3
Slovakia				
Slovenia				
Spain	16.741	16.824	15.648	-7,0
Sweden	2.680	1.781	3.236	81,7
Switzerland	9.330	9.733	10.276	5,6
The Netherlands	2.087	1.950	2.337	19,8
Turkiye	22.000	25.000	27.700	10,8
United Kingdom	7.828	6.000	6.878	14,6
<b>Total for the countries for which data is provided in the above table</b>	<b>143.811</b>	<b>132.085</b>	<b>139.912</b>	
<b>Total European Countries (**)</b>	<b>145.397</b>	<b>135.929</b>	<b>142.448</b>	<b>4,8</b>



(\*) Estimates based on consolidated data obtained from independent third party collector and/or national associations

(\*\*) Total European Countries consolidated figures including countries for which data is not provided in the table.

# New Lifts

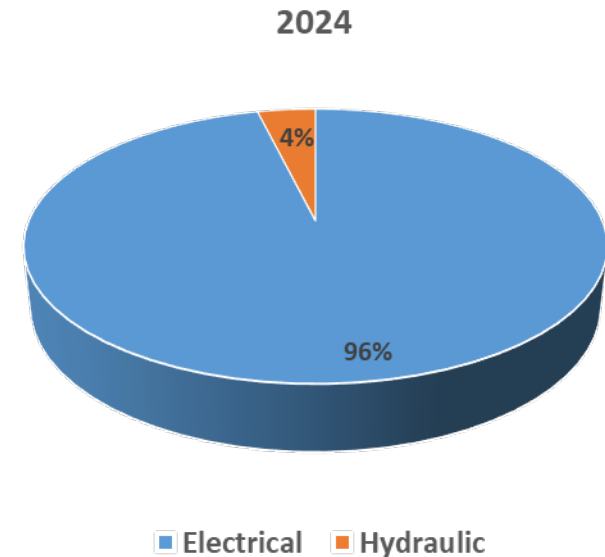
Value (1000€)

2022

2023

2024

	Estimated total Market(*)	Estimated total Market(*)	Estimated total Market(*)	24/23 in %
Austria	177.930	138.670	136.235	-1,8
Belgium	154.588	131.802	148.418	12,6
Bulgaria			21.272	
Croatia	19.541	20.466	25.657	25,4
Cyprus			23.063	
Czech Republic	127.233	78.530	88.940	13,3
Denmark	99.418	61.482	64.804	5,4
Estonia**				
Finland	115.244	52.737	88.532	67,9
France	740.609	677.514	659.803	-2,6
Germany	1.080.524	811.972	772.134	-4,9
Greece	73.275	78.050	74.500	-4,5
Hungary	32.729	40.683	29.056	-28,6
Ireland	44.617	47.380	43.724	-7,7
Italy	436.114	502.039	500.293	-0,3
Latvia**				
Lithuania**				
Luxembourg	33.547	31.019	23.144	-25,4
Malta			8.869	
North Macedonia**				
Norway	137.761	132.340	112.693	-14,8
Poland	205.695	231.773	222.517	-4,0
Portugal	52.709	63.958	64.845	1,4
Romania	58.090	47.874	73.211	52,9
Slovakia				
Slovenia				
Spain	442.975	428.402	499.859	16,7
Sweden	155.072	133.457	226.508	69,7
Switzerland	580.452	563.582	606.366	7,6
The Netherlands	131.886	125.455	166.545	32,8
Turkiye	367.500	420.000	465.000	10,7
United Kingdom	718.193	665.132	793.768	19,3
<b>Total for the countries for which data is provided in the above</b>	<b>5.985.702</b>	<b>5.484.317</b>	<b>5.939.756</b>	
<b>Total European Countries (**)</b>	<b>6.104.106</b>	<b>5.589.201</b>	<b>6.027.500</b>	<b>7,8</b>



(\*) Estimates based on consolidated data obtained from independent third party collector and/or national associations

(\*\*) Total European Countries consolidated figures including countries for which data is not provided in the table.

# Modernization

Value (1000€)

2022

2023

2024

	Estimated Value for modernization (*)	Estimated Value for modernization (*)	Estimated Value for modernization (*)	24/23 in %
Austria	36.131	37.909	39.846	5,1
Belgium	50.912	72.913	51.038	-30,0
Bulgaria (**)				
Croatia (**)				
Czech Republic				
Denmark	23.258	20.559	25.412	23,6
Estonia (**)				
Finland	14.123	20.477	20.527	0,2
France	252.000	261.000	235.000	-10,0
Germany	348.935	341.622	323.429	-5,3
Greece	30.000	35.000	40.000	14,3
Hungary			2.299	
Ireland	3.432		5.024	
Italy	129.519	155.455	156.282	0,5
Latvia(**)				
Lithuania(**)				
Luxembourg	6.901	6.445	6.025	-6,5
Malta(**)				
North Macedonia(**)				
Norway	13.778	17.738	17.660	-0,4
Poland	8.553	7.028	8.202	16,7
Portugal	23.576	25.343	22.479	-11,3
Romania				
Slovakia (**)				
Slovenia (**)				
Spain	124.501	152.823	129.870	-15,0
Sweden	69.648	78.127	65.740	-15,9
Switzerland	111.015	99.348	118.816	19,6
The Netherlands	135.891	164.745	195.268	18,5
Turkiye	55.000	60.000	63.000	5,0
United Kingdom	263.466	230.394	268.820	16,7
<b>Total for the countries for which data is provided in the above table</b>	<b>1.700.639</b>	<b>1.786.926</b>	<b>1.794.737</b>	
<b>Total European Countries (**)</b>	<b>1.714.860</b>	<b>1.805.520</b>	<b>1.811.030</b>	<b>0,3</b>

(\*) Estimates based on consolidated data obtained from independent third party collector and/or national associations

(\*\*) Total European Countries consolidated figures including countries for which data is not provided in the table.

# Replacement Lifts

Units                      2022                      2023                      2024

	Estimated total Market (*)	Estimated total Market (*)	Estimated total Market (*)	24/23 in %
Austria	386	192	404	110,4
Belgium	407	321	487	51,7
Bulgaria				
Croatia				
Cyprus				
Czech Republic				
Denmark				
Estonia				
Finland	859	786	713	-9,3
France	2.850	2.880	2.910	1,0
Germany	2.031	1.938	2.486	28,3
Greece		180	200	11,1
Hungary				
Ireland			133	
Italy	3.083	3.058	2.431	-20,5
Latvia				
Lithuania				
Luxembourg			68	
Malta				
Norway	321	312	295	-5,4
Poland	1.171		1.327	
Portugal	193	284	254	-10,6
Romania				
Slovakia				
Slovenia				
Spain	3.750	3.690	4.372	18,5
Sweden	506	392	845	115,6
Switzerland	2.989	2.917	3.090	5,9
The Netherlands	344	409	422	3,2
Turkey	2.010	2.510	2.150	-14,3
United Kingdom	1.546	1.552	1.409	-9,2
<b>Total for the countries for which</b>	<b>22.446</b>	<b>21.421</b>	<b>23.996</b>	
<b>Total EU (**)</b>	<b>24.307</b>	<b>23.817</b>	<b>26.394</b>	<b>10,8</b>

(\*) Estimates based on consolidated data obtained from independent third party collector and/or national associations

(\*\*) Total EU consolidated figures from all European countries listed above

# New Escalators

2022

2023

2024

Escalators and Moving Walks Units	Estimated total Market (*)	Estimated total Market (*)	Estimated total Market (*)	24/23 in %
Austria		83		
Belgium				
Croatia**				
Cyprus**				
Czech Republic		64	79	23,4
Denmark				
Estonia**				
Finland				
France	586	320	530	65,6
Germany	485	262	258	-1,5
Greece	100	40	40	0,0
Hungary		21	16	-23,8
Italy	240	168	311	85,1
Ireland				
Luxembourg **				
Latvia**				
Lithuania**				
Malta**				
North Macedonia**				
Norway				
Poland	53	49	42	-14,3
Portugal	44	114	56	-50,9
Romania			66	
Slovakia**				
Slovenia**				
Spain	362	381	417	9,4
Sweden	94	123	300	143,9
Switzerland	114	107	30	-72,0
The Netherlands	79	81	84	3,7
Turkey	600	1.000	600	-40,0
United Kingdom	114	145	108	-25,5
<b>TOTAL</b> for the countries for which data is provided in the above table	<b>2.871</b>	<b>2.958</b>	<b>2.937</b>	
<b>TOTAL European Countries (**)</b>	<b>3.446</b>	<b>3.389</b>	<b>3.345</b>	<b>-1,3</b>

(\*) Estimates based on consolidated data obtained from independent third party collector and/or national associations.

(\*\*) Total European Countries consolidated figures including countries for which data is not provided in the table.



# New Escalators

2022

2023

2024

Escalators and Moving Walks Value (1000 €)	Estimated total Market (*)	Estimated total Market (*)	Estimated total Market (*)	24/23 in %
Austria		10.763		
Belgium				
Croatia**				
Cyprus**				
Czech Republic		11.150	15.543	39,4
Denmark				
Estonia**				
Finland**				
France	82.960	50.466	75.504	49,6
Germany	110.254	59.373	62.434	5,2
Greece	4.000	2.400	2.400	0,0
Hungary			774	
Italy	17.938	16.494	43.958	166,5
Ireland				
Luxembourg **				
Latvia**				
Lithuania**				
Malta**				
North Macedonia**				
Norway				
Poland	4.522	2.947	2.353	-20,2
Portugal	3.282	9.707	4.280	-55,9
Romania			3.639	
Slovakia**				
Slovenia**				
Spain	29.975	40.002	39.405	-1,5
Sweden	33.318	71.867	14.514	-79,8
Switzerland	10.846	11.288	3.525	-68,8
The Netherlands	7.918	9.448	15.459	63,6
Turkey	32.000	55.000	30.000	-45,5
United Kingdom	18.170	43.527	30.309	-30,4
<b>TOTAL</b> for the countries for which data is provided in the above table	<b>355.183</b>	<b>394.432</b>	<b>344.097</b>	
<b>TOTAL European Countries (**)</b>	<b>409.529</b>	<b>438.185</b>	<b>390.848</b>	<b>-10,8</b>

(\*) Estimates based on consolidated data obtained from independent third party collector and/or national associations.

(\*\*) Total European Countries consolidated figures including countries for which data is not provided in the table.

# New Lifts 2022 -2024 UNITS

(Russia), Middle East and Africa  
(hereinafter 'other EMEA countries')

Units	TOTAL New Lifts (*)			
Countries	2022	2023	2024	Market Change 24/23
Russia				
Tunisia			116	
Saudi Arabia	2.155	1.913	2.713	<b>41,8</b>
UAE	5.442	3.478	5.705	<b>64,0</b>
Other MEC	2.501	2.072	2.407	<b>16,2</b>
Egypt	3.709	2.463	1.674	- <b>32,0</b>
Other African countries	1.136	1.077	1.060	- <b>1,6</b>
<b>TOTAL for the countries for which data is provided in the above table</b>	<b>14.943</b>	<b>11.003</b>	<b>13.675</b>	
<b>TOTAL OTHER EMEA COUNTRIES (**)</b>	<b>21.496</b>	<b>14.169</b>	<b>16.375</b>	<b>15,6</b>
(*) Aggregated data from ELA members (no extrapolation at country level)				
(**) Total other EMEA Countries consolidated figures including Kuwait, Qatar (2020 - 2023) Algeria, Morocco, South Africa				

# New Lifts 2022 -2024 Value

(Russia), Middle East and Africa  
(hereinafter 'other EMEA countries')

Value (1000€)	TOTAL New Lifts (*)				
	Countries	2022	2023	2024	Market Change 24/23
Russia					
Tunisia				3.551 €	
Saudi Arabia	137.585	115.827	164.802 €	<b>42,3</b>	
UAE	265.346	154.636	302.846 €	<b>95,8</b>	
Other MEC	138.614	107.883	112.671 €	<b>4,4</b>	
Egypt	145.446	112.586	62.223 €	- <b>44,7</b>	
Other African countries	30.819	34.764	31.961 €	- <b>8,1</b>	
<b>TOTAL for the countries for which data is provided in the above table</b>	<b>717.810</b>	<b>525.696</b>	<b>678.054</b>		
<b>TOTAL OTHER EMEA COUNTRIES (**)</b>	1.010.073	634.612	774.829	<b>22,1</b>	
Aggregated data from ELA members (no extrapolation at country level)					
(**) Total other EMEA Countries consolidated figures including Kuwait, Qatar, Algeria, Morocco, South Africa					

# Lifts and Escalators 2024

<i>Countries:</i>	<i>32</i>
<i>Employees:</i>	<i>170.800</i>
<i>Existing Lifts:</i>	<i>6.850.000 Units</i>
<i>Existing Escalators:</i>	<i>172.000</i>
<i>New Lifts 2024:</i>	<i>142.500 Units</i>
<i>New Lifts 2024 (Value):</i>	<i>6,0 Billion €</i>
<i>Lift modernization (Value):</i>	<i>1,8 Billion €</i>
<i>New Escalators 2024:</i>	<i>3.345 Units</i>
<i>New Escalators (Value):</i>	<i>390 Million €</i>



# Thank you for your attention!

